

Press release

Sundsvall, November 25, 2024

SCA signs a credit facility agreement of SEK 6 billion

Svenska Cellulosa Aktiebolaget SCA (publ) has signed a new credit facility of SEK 6 billion. The new facility is a refinancing of the current undrawn credit facility of SEK 5 billion, which was signed in 2019. The credit facility is primarily a back-up facility that will remain undrawn and serve as a liquidity reserve for the company.

The facility has a maturity of 5 years containing two extension options of 1 year each. Participating banks are Danske Bank, Skandinaviska Enskilda Banken, Svenska Handelsbanken, and Swedbank, all acting as “Mandated Lead Arrangers” and “Bookrunners”. Swedbank is the “Co-ordinator”, and Svenska Handelsbanken serves as the “Facility Agent”.

For further information, please contact:

SCA Media Contact: +46 60 19 33 01

The core of SCA's business is the forest, Europe's largest private forest holding. Around this unique resource, we have built a well-developed value chain based on renewable raw material from our own and others' forests.

We offer packaging paper, pulp, wood products, renewable energy, services for forest owners and efficient transport solutions.

In 2023 the forest products company SCA had approximately 3,400 employees and sales amounted to SEK 18 bn. SCA was founded in 1929 and has its headquarters in Sundsvall, Sweden. More information at www.sca.com.

Svenska Cellulosa Aktiebolaget SCA
Skepparplatsen 1
851 88 Sundsvall
Sweden

Tel: +46 60 19 30 00

www.sca.com