

INFORMATION

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New issue in SCA with preferential rights to SCA's shareholders was approved by an Extraordinary General Meeting

The Extraordinary General Meeting held on Tuesday approved the Board of Directors' proposal to carry out a new issue in which six Series A or B shares carry rights to subscribe for one new Series B share. The issue price is set at SEK 140 per share. In total, the issue is expected to generate proceeds of approximately SEK 4.6 billion.

The issue is supported by SCA's largest shareholders, Industrivärden, Custos and Handelsbanken's foundations, which have stated that they intend to exercise the forthcoming subscription rights. A number of SCA's large institutional owners have also stated that they favor the issue.

The issue decision means that only B shares will be issued. The portion of total shares represented by B shares will thereby rise to about 74 %.

Timeplan

SCA-share listed ex-rights to participate in the new issue	22 September
Record date for entitlement to subscription rights	24 September
Publication of prospectus	28 September
Trading in subscription rights	1-18 October
Subscription period	1-22 October

Stockholm 21 September 1999

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